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Examples of
Group Accounts
for Teams
Using Cadence



# Overview of Group Accounts

Group accounts are department-specific, shared accounts that multiple Cadence users can access. They are intended for a team-based approach to texting.

- > Each group account can both send and receive messages
- Multiple users can have access to the same group account
- They allow you to reach larger numbers of contacts more efficiently than individual accounts

What you will get out of this guide?

You'll have a better understanding of why creating a group account might make sense for your team as well as:

- > See potential use cases for departments throughout the full student lifecycle and beyond
- View sample text messages for potential use cases
- Be better equipped to talk to your team about the benefits of using group accounts

### Alumni Events

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- > Engage active and young alumni by texting chapter events and social activities.
- > Foster a greater sense of community and connect alumni to networking opportunities and affinity groups by sharing exciting alumni events.

#### **SAMPLE TEXT MESSAGE**

Hi < Preferred First Name >, this is < STAFF FIRST NAME > from < SCHOOL NAME > < DEPARTMENT >. I wanted to let you know about < Event > at < Location > on < Date >. Would you be interested in learning more?

### "Ask a Student"

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- Link up prospective students with current students!
- > Build trust and cultivate relationships early on in the process by sharing authentic student experiences.
- > Prepare student workers or ambassadors on potential topics that might be discussed such as campus dining options, social life, resources, and dorm life.

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>! This is <STUDENT WORKER NAME>, I'm a senior at <SCHOOL NAME>. Thank you for your interest in our academic programs. Feel free to text me at this number if you have any questions about college or campus life!

## Call Center

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- Link your call center representatives to prospective students that have inquired about the institution.
- > Create a call-to-action by texting students a direct link to your website.
- > Phoners can use texting as a means to schedule a time to speak with an admissions representative over the phone (or face to face).

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>. This is <STAFF FIRST NAME> with <SCHOOL NAME> and I noticed that you recently inquired with us. Just want to let you know that classes start soon! You can apply at <LINK>. Do you have any questions I can help with?

# Campus Visits

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- > Create a personal experience for students and families by texting campus visit confirmations.
- ➤ Get creative and grant tour guides access in managing the incoming questions that may arise upon confirmation.
- > Prospective students love to hear from current students.

#### SAMPLE TEXT MESSAGE

Hi <FIRST NAME>, we're so excited to have you on campus tomorrow! Here's a map for your visit to <SCHOOL NAME>. If you're using a GPS, plug in the address: <SCHOOL ADDRESS>. Visitor parking is available just outside of the <BUILDING NAME> complex.

### **Events**

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- > Confirm event attendance.
- > Engage students and families by texting event-specific information and updates.
- > Post a texting number around campus for students to ask questions they may not feel comfortable asking face-to-face.

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>, this is <SCHOOL NAME>. We're so excited to have you on campus for our Scholars Weekend this Friday, November 30th! Are you still planning to join us? Please respond YES to confirm or NO to cancel.

### Financial Aid

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- Create a hub for commonly asked FAFSA questions for families and students.
- > Send text updates and reminders regarding student loan information, FAFSA verification, scholarships and missing documents.
- Send reminders about upcoming events hosted by the Financial Aid Office (workshops or info sessions).

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>, this is the <SCHOOL NAME> Financial Aid Office. Join us Saturday, December 15th @ 10am for an info session where staff can help you complete your FAFSA. We will be serving hot cocoa & cookies! <cookie emoji>

### General Admissions

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- > Take a team approach in managing general questions and inquiries regarding the admissions process.
- > Typically, a Group Account number is posted on the admissions website with visible texting hours.
- ➤ Ensure your "voice" is consistent across messages and that staff follow content guidelines.

#### **SAMPLE TEXT MESSAGE**

Hey <FIRST NAME>! It's the <SCHOOL NAME> Admissions
Team reminding you about next steps. Looks like you need to
register for orientation. You can do so by visiting <LINK>. Let us
know if you have any questions!

### Graduate Admissions

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- Create a dedicated Graduate Group Account to address the needs and lifestyle of this target market.
- Send reminders about upcoming events.
- > Use texting as a supplement or follow-up from an intro phone call/ email to see how you can serve their needs.
- > Working adults and returning students tend to have packed schedules and are not likely to pick up the phone during the day.

#### SAMPLE TEXT MESSAGE

Hi <FIRST NAME>! This is <STAFF FIRST NAME> from Graduate Admissions at <SCHOOL NAME>. Congrats on being accepted into the <PROGRAM NAME> program! You can access the portal to review updates and pay your deposit at <LINK>. Let us know if you have any questions!

# I.T. Help

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- > Empower staff to be efficient and resourceful in meeting the technical needs of the students.
- > Example: troubleshooting student portal issues or lack of access to internet/email resources.

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>! Your <SCHOOL NAME> email has been set up at <LINK>. Text back if you have any questions! -IT Support

### New Student Orientation

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- > Build up the hype and excitement of New Student Orientation by texting a virtual itinerary of what to expect.
- > Use the Group Account as a way to manage follow-up questions and collect event feedback.

#### **SAMPLE TEXT MESSAGE**

Hello <FIRST NAME>! <SCHOOL NAME> Orientation Team here. Please arrive tomorrow at <TIME> at the <EVENT LOCATION> for check-in. Our staff will be in bright yellow polos to help you navigate to the check-in location. If you need a parking pass, we will provide you with one when you arrive.

# Online Admissions

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- Meet the needs of the busy, working professional seeking flexibility.
- > Send messages confirming next steps, course transfer confirmations, scholarships and financial aid assistance.

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>! Are you still interested in completing your application for the online MBA program at <SCHOOL NAME>? Please let the team know so we can get you an app waiver. Thank you, -<SCHOOL NAME> Admissions

# Registrar

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- > Contact students about course registration and academic holds.
- ➤ Manage enrollment verification reminders, graduation announcements, class scheduling, and transfer credits from one central location.

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>, this is <SCHOOL NAME> with a friendly reminder that classes begin on <DATE> and there is still a balance in your account. In order to confirm your registration and to avoid being dropped from classes, please contact the <OFFICE> before <DEADLINE> at <PHONE NUMBER>.

# Residence Life

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- Communicate hall closings, housing contract information, and move-in days reminders.
- > Group Accounts that are housing-specific can be managed by RA assistants to communicate important updates.

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>! It's one month until move-in day at <SCHOOL NAME>. Halls are filling up quickly. If you will not be living on campus next year, text back "CANCEL" to avoid housing charges!
-<SCHOOL NAME> Res Life Team

### Student Accounts

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

> Communicate critical information about overdue payments, billing information, student release forms, refunds, withdrawal reminders, etc.

#### **SAMPLE TEXT MESSAGE**

Hi <FIRST NAME>, your payment plan for <SCHOOL NAME> is now overdue. You have until <DEADLINE> to make a payment or your classes will be dropped. Visit the Student Planning Office today or call <PHONE NUMBER>. -The Students Accounts Staff

### Student Ambassadors

#### POTENTIAL PURPOSES OF THIS TYPE OF GROUP ACCOUNT:

- Incorporate student ambassadors into the recruiting process to pique student engagement.
- > Convert lukewarm apps and leads by having a current student connect with a prospective student (ideally someone who has similar interests/major).

#### SAMPLE TEXT MESSAGE

Hi <FIRST NAME>, congrats on your admission to <SCHOOL NAME>! I'm <AMBASSADOR NAME>, a junior business major at <SCHOOL NAME>. Welcome to the <MASCOT> family! <insert emoji> Feel free to text me back if you have any questions!

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